

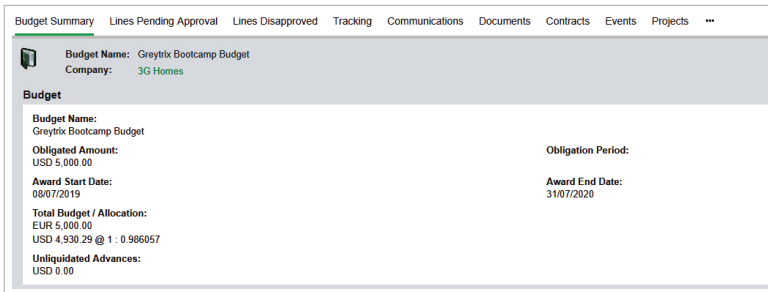


Manage Income and Expenditure throughout your Organization with Sage CRM

Greytrix has unrivalled, direct practical knowledge and experience with the Sage CRM system over many years. As a part of the Greytrix Business Manager Suite, the CRM Budget Planner takes into account concepts of Budget Management and delivers a pragmatic and highly effective management tool that is intrinsically integrated with the Sage CRM platform. Budget Planner utilises all the benefits of CRM including Escalation and Notifications, Workflows, Interfaces etc. but also delivers Budget Allocation and Thresholds Exceeded.

It is a proven tool that will monitor and enhance financial management as well as improve communication throughout your team whilst also providing a speedy and auditable turnaround to budget transactions.

Budget Summary Screenshot.



Budget Planner will help you:

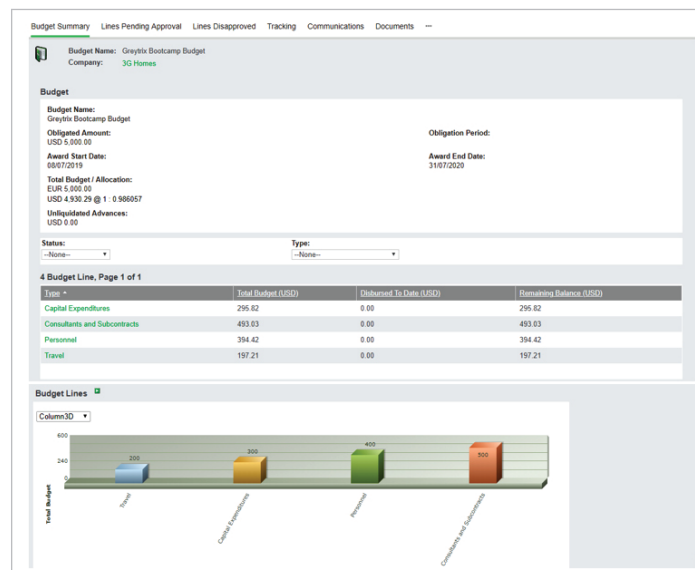
- Monitor costs
- Increase communications
- Delegate responsibility
- Manage forecasts
- Increase visibility on spend
- Create reports quickly
- Utilise the power of Sage CRM

The CRM Budget Planner demonstrates how simple and effective the Sage CRM platform is for rapid solution development.

It will alert the user when they have exceeded their budget allocated and give the option of requesting approval from the Budget Stakeholder(s) via email.

Moreover, it can work alongside your projects, and resources which will provide you with strict budget control into the future.

Overview of Budget and line items chart.



sage CRM Budget Planner



Greytrix Business Manager

CRM Budget Planner is one of 5 products that make up the Greytrix Business Manager (GBM) Suite.

