

### Transform Your Organization's Spend, Drive Profits, Enhance Visibility Across Teams **Be The Hero Every Organization Wants!**



#### The Most Powerful **Approval Rule Engine on the Market**

Implement any corporate approval rule you can imagine with unlimited levels of approval, unlimited approval paths

 Independent workflows based on any transaction or line detail



#### **Intuitive Mobile App**

Easy mobile requisition entry. catalog shopping, receipt capture, expense submission and approvals



Catalog & B2B PunchOut Capabilities

Introduce company catalog & true B2B integration with suppliers

- Live access to negotiated pricing and item availability
- Customized catalogs by vendor, location, type of item, etc.
- Auto generate requisitions and route for approval before PO is created



## Financial Integration to Sage Intacct

Streamline entry via automatic user-tailored defaulting and restrictions. Enable line level cost allocation to GL Accounts, Department, Location, Project, Customer, Vendor, Employee, Item, Class

• Immediate budget to actual validation and visibility during data entry

Smart

 Full integration to GL & standard Sage Intacct dimensions with powerful budget enforcement



Capture invoice data including line-level details, going from points A to Z accurately in seconds.

- Smart OCR capabilities with AI
- AI & machine learning features
- Automated invoice capture
- · Optional 3rd party integration
- PO & non-PO invoice capture







# **Touch Points**

- Company Addresses
- Currencies
- GL Accounts
- Accounts Payable Terms
- Vendor Types
- Vendors
- Vendor Addresses

- Dimensions
- Reporting Periods
- GL Budgets
- GL Account Balances
- GL Journal Entry
- Accounts Payable Bill



### Automated **Purchasing Accrual & PPV Accounting**

Manage your 2-way or 3-way match procurement process with ease and eliminate errors and inefficiencies

- Unmatched invoice workflow with automated notifications
- Enforce proper accounting by posting PPV amounts to the proper accounts





Sophisticated **Attendee Tracking Capabilities** 

Comply with Sunshine Act & Open Payment requirements for employee expenses

 Allocate each expense line to one or more Attendees by percentage or amount





Scale Your Business with an Agile Solution that Integrates Right Out-Of-The-Box in Real Time!





# Certified Integration with sage Intacct



# Requisition & Procurement

# **Mobile App Features**



### **Key Features**

- Mobile Catalog Shopping & Approvals
- Enterprise Purchase Order Management
- Powerful Receiving Capabilities
- Dynamic Rule Engine & Approval Workflow
- Ad Hoc Approvals
- Advanced Optical Character Recognition (OCR) with AI & Machine learning

- Multi-Currency & Multi-Language
- Extensive Project & Job Cost Capabilities
- Flexible Vendor Approval
- Effective Request for Quote
- Sophisticated Audit Capabilities
- Flexible GL Distributions
- Advanced Budgeting Engine
- PunchOut Capabilities
- Guided Buying Catalogs
- Inventory & Materials Management
- Powerful Tax Engine
- Questionnaire Capabilities
- Comprehensive Status Monitoring
- AP Automation
- Vendor Invoice Portal
- Centralized Invoice Matching
- Powerful Vendor Contract Management





Request items for purchase, browse and shop company Catalogs, save items to cart, and submit items from anywhere, anytime!



Approve, disapprove, and process approval sessions directly from your mobile device



Works across multiple companies in WorkPlace Mobile App without logging in and out



Clear display of Mobile Requisitions details and approval status on the History screen



Seamless access to Paramount WorkPlace via secure On-The-Go web server



## Expense





- Easy Credit Card Assignment
- Real-Time Cash Advances and On-Account Balance
- Advanced Expense Split
- Powerful GL Distributions
- Attendee Tracking
- Powerful Tax Engine
- Filter-Based Controls Rule Engine
- Multi-Currency Options
- Robust Questionnaire Capabilities
- Comprehensive Status Monitoring
- Dynamic Rule Engine & Approval Workflow
- Travel Request & Pre-Approval Features
- Open Payment Capabilities (Sunshine Act)
- Direct Connect Corporate Credit Card and Banking Integration





Create, submit, add attachments, and view status of expense entries and expense sheets anywhere, anytime!

**Mobile App Features** 



Approve, disapprove, process approval sessions from your mobile device, even across multiple companies



Currency options, robust auto fill, type to search, Entry Assistant feature, Google maps integration



Clear display of Mobile Expense sheet status and expense line item details on History screen



Seamless access to Paramount WorkPlace via secure On-The-Go web server





**Key Features** 

■ Mobile Entry & Approvals

■ In-line Receipt Attachment

■ Intuitive Expense Type Engine

Advanced Optical Character Recognition (OCR)

■ Google Maps & Mileage Calculation Capabilities



























PHARMACEUTICALS

PUBLIC TRANSPORT